



THE CENTER
for
WEALTH & LEGACY
Economic Clarity - Business Success - Lasting Purpose

A Wealth Legacy Series™ Seminar "Increasing The Value of Your People, Company & Legacy"

Wednesday, April 28th, 2010
7:30 a.m.-10:30 a.m.

Mother Rosalie Hill Hall, Warren Auditorium
University of San Diego

Presented in partnership with
University of San Diego Family Business Forum

Presenter:

Michael Brainard

CEO and Founder
Brainard Strategy

A Wealth & Legacy Series™ Seminar, bringing objective, unbiased and timely information to help business owners and individuals plan their professional and personal future.

Panelists:

Timothy L. Rhine

Duane Trombly

PointeBreak Solutions, Inc.

Susan Snow

OSAS Inc.

- How can you be strategic in increasing the value of your business?
- How can you focus on people, processes and the right information to improve measurable business results?
- What's your company really worth? Do you have a simple index to measure the value of your business and legacy?

Technology:

Ben Mason

5 Elements Consulting, Inc

Moderator:

Tim Rafalovich

Vice President, Wealth Specialist
Wells Fargo The Private Bank

Your roadmap to business value creation in today's economy!

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\$40 admission to Seminar - \$20 each for up to two Guests
For full series cost and seminar details, please visit our website

www.wealthlegacyseries.org



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