

PEPPERDINE GRADUATE SCHOOL OF MANAGEMENT HOSTS “PRIVATE CAPITAL MARKETS, INVESTMENT BANKING TRANSFERS”**FOR IMMEDIATE RELEASE**

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MALIBU, Calif., April 3, 2008 – The Pepperdine Graduate School of Management hosted the presentation “Private Capital Markets, Investment Banking Transfers” by Tim Rhine, a partner in MidasNation and founding partner of PointeBreak, a private investment bank in San Diego. The presentation discussed how private investment banks make investment and financing decisions and gave an overview of the wide spectrum of transfer option opportunities afforded to private business owners.

“Private business owners have a wide array of considerations for transferring their businesses that are traditionally not discussed in the world of corporate or public finance,” says Mr. Rhine.

Mr. Rhine is a private business owner and investment banker with over 30 years experience in the ownership, management, operation and finance of majority and minority-owned business entities. He was the issuer, general partner, operating manager, trustee or tax matters partner of 27 limited partnerships; was a co-founder, Chief Operations and Financial Officer of an offshore manufacturing company; served as the President of a specialty retail grocery store chain and was the Chief Executive Officer of an agricultural company operating in five states and three countries. He acts as an advisor to privately held businesses, has provided Financial Literacy and Private Capital Markets presentations to the Institute of Managerial Accountants, the Institute of Management Consultants and other professional organizations. He is a Certified Merger & Acquisition Advisor and holds a Master’s degree from Southern Illinois University.

MidasNation is a gathering place for America’s private businesses, creating opportunities for private business owners to learn how to build value into their companies. The organization’s mentoring and instructional programs leverage the insights of successful private businesses owners and the theory and practices of private capital markets. MidasNation supports and promotes the development and programs of Midas Institutes aligned with the nation’s leading universities to serve their alumni, students, faculty and business communities.

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