

**“PRIVATE CAPITAL MARKETS & DRIVING PRIVATE COMPANY VALUE”
PRESENTED TO INSTITUTE OF MANAGEMENT CONSULTANTS IN SAN DIEGO**

FOR IMMEDIATE RELEASE

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SAN DIEGO, Oct. 18, 2006 – The Institute of Management Consultants hosted a presentation on “Private Capital Markets and Driving Private Company Value” by Tim Rhine, a partner in MidasNation and founding partner of PointeBreak Solutions, a private investment bank in San Diego. Located at the Double Tree Hotel in Mission Valley, the presentation discussed how investment bankers view corporate value.

“Understanding how acquirers view corporate value in a market value world is essential to understanding private capital markets,” says Mr. Rhine. “Business owners, managers, professional advisors and other stakeholders who understand these concepts drive company value.”

Rhine has also presented the topic before the Institute of Certified Business Counselors in Orange County, The California Society of Certified Public Accounts (CSCPA) North County in San Diego and the Institute of Management Accountants in San Diego.

Mr. Rhine is a private business owner and investment banker with over 30 years experience in the ownership, management, operation and finance of majority and minority-owned business entities. He was the issuer, general partner, operating manager, trustee or tax matters partner of 27 limited partnerships; was a co-founder, Chief Operations and Financial Officer of an offshore manufacturing company; served as the President of a specialty retail grocery store chain and was the Chief Executive Officer of an agricultural company operating in five states and three countries. He acts as an advisor to privately held businesses, has provided Financial Literacy and Private Capital Markets presentations to the Institute of Managerial Accountants, the Institute of Management Consultants and other professional organizations. He is a Certified Merger & Acquisition Advisor and holds a Master’s degree from Southern Illinois University.

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MidasNation is a gathering place for America's private businesses, creating opportunities for private business owners to learn how to build value into their companies. The organization's mentoring and instructional programs leverage the insights of successful private businesses owners and the theory and practices of private capital markets. MidasNation supports and promotes the development and programs of Midas Institutes aligned with the nation's leading universities to serve their alumni, students, faculty and business communities.

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